

Target Market (Ott-2025)

Nome	Tipologia di clienti	Conoscenza ed esperienza	Situazione Finanziaria/Capacità assorbire perdite	Tolleranza al rischio	Esigenze ed obiettivi	SFDR
Core Salvadanaio	Retail /Professional	Base	Bassa	Bassa	Difesa Patrimonio	6
Core 1	Retail /Professional	Base	Bassa	Bassa	Difesa Patrimonio	6
Core 2	Retail /Professional	Base	Media	Media	Crescita Moderata	6
Core 3	Retail /Professional	Base	Media	Media	Crescita Moderata	6
Core 4	Retail /Professional	Base	Media	Media	Crescita Moderata	6
Core 5	Retail /Professional	Base	Media	Media	Crescita Moderata	6
Core 6	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6
Core 7	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6
Future Economy Bond	Retail /Professional	Base	Bassa	Bassa	Difesa Patrimonio	8
Future Economy Conservative	Retail /Professional	Base	Media	Media	Crescita Moderata	8
Future Economy Equity	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	8
Bond GDP	Retail /Professional	Base	Bassa	Bassa	Difesa Patrimonio	6
Equity GDP	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6
Absolute Return	Retail /Professional	Esperto	Media	Media	Crescita Moderata	6
Power Yield	Retail /Professional	Base	Media	Media	Crescita Moderata	6
Demografic Trends	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6
Enviroment Friendly	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	8
Technology Frontiers	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6
PEX	Retail /Professional	Esperto	Alta	Alta	Crescita Sostenuta	6
Stable Growth	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6
Gold Line	Retail /Professional	Base	Alta	Alta	Crescita Sostenuta	6